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Has the time finally arrived?

The Gift and Estate Tax laws may be changing.....Again!

Over the past eighteen months, we have advised and reminded clients of some unique tax opportunities available to taxpayers in 2011 and 2012 in connection with gifting assets to younger generations.

We are now four months away from those opportunities expiring if Congress fails to act in 2012.

The Applicable Federal Rate ("AFR") continues to remain historically low. This means that the implementation of certain techniques such as GRATs and sales to grantor trusts are advantageous to implement.

Now is the time to give us a call and set up an appointment to determine what techniques are in the best interests of your family.